

Revenue Sharing for



VX-Lock Partner

Profitability Analysis

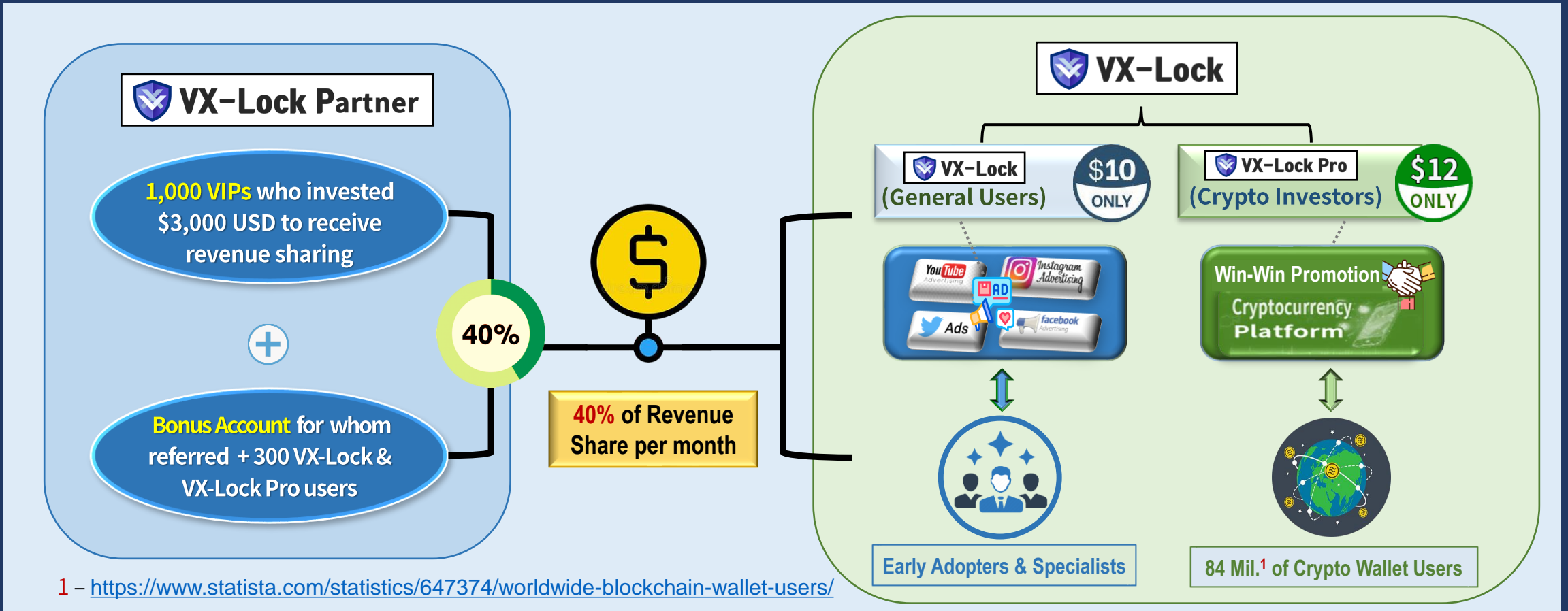
Profitability Analysis



VX-Lock

1. Wellspring of Revenue Sharing

40% of Monthly Sharing from Global Sales of  **VX-Lock** **and**  **VX-Lock Pro**



2. Solid Source of Revenue

Increasing Markets + Strong Channel Marketing + Efficient AD ⇒ Stable Source of Revenue

Hackers' Threats Increase Markets!

Crypto Takes a New Hit as Thousands of Solana Wallets Hacked



Hackers targeted the Solana ecosystem early Wednesday with thousands of wallets affected in the latest hit to the crypto-currency market after bridge protocol Nomad was attacked at the start of the week.

Estimates of the damage vary. Just over \$5.2 million in crypto-assets have been stolen so far from more than 7,900 Solana wallets, according to blockchain forensics firm Elliptic. Security company PeckShield said four Solana wallet addresses drained approximately \$8 million from victims.

"The root cause is still not clear," Elliptic's co-founder Tom Robinson said. "It appears to be due to a flaw in certain wallet software, rather than in the Solana blockchain itself."

The attack sent Solana's SOL token down as much as 7.3% to \$38.40 in early trading on Wednesday, its lowest in a week. Bitcoin rose 1.3% to \$23,327.

Bloomberg, Aug., 03, 2022



Strong Channel Marketing

VX-Lock Pro
(Crypto Investors) \$12 ONLY



Crypto Exchanges

Digital Banks



Efficient Advertisements

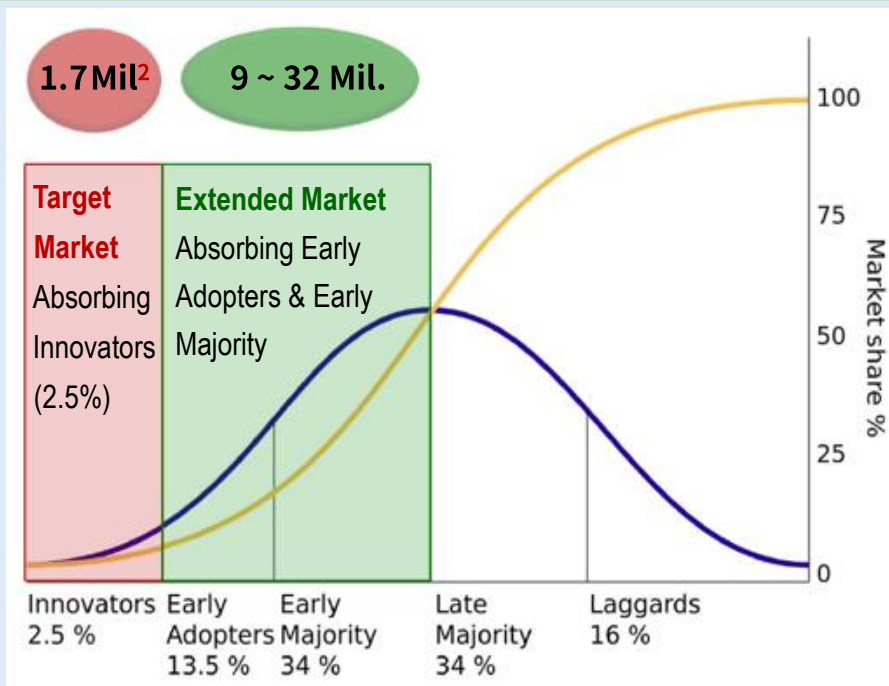
VX-Lock
(General Users) \$10 ONLY



3. Abundant Market Demand

Based on Diffusion of Innovation of Everett Rogers ¹

Number of skillful Wallet Users in the world – **68 Millions** (as of Feb., 2023)



► **Innovators - 2.5%**

Who are eager to try new ideas or products

► **Early Adopters - 13.5%**

Who tend to be integrated into the local social system more than innovators

► **Early Majority - 34%**

Who adopt new ideas in advance of the majority in a society

► **Late Majority - 34%**

Who adopt new ideas later than the average members in a society

► **Laggards - 16%**

The last group to adopt an innovation

¹ – A world-famous professor of communication studies / His theory explains how, why, and at what rate new ideas and technology spread.

² – 68 Mil.(Crypto Wallet Users in the World) X 2.5% = 1.7 Mil (13.5% = 9.0 Mil. / 43.5% = 32 Mil.)

4. Absolute Advantages over Similar Services

Comparison Table

1 – Hot (On-Line Type) / Cold (Off-Line Type) / Cloud

Company / Service Product	Type of Wallet	Purchase Cost	Incorporated Exchange	Compatible Hardware	Vulnerabilities of Security against Hacking
<u>Exodus</u> Best for Beginners	Hot / Cold	Free	Yes	Yes	Vulnerabilities by keyloggers https://www.youtube.com/watch?v=VU3Zfrvsm8k&t=54s
<u>Electrum</u> Best for Advanced Users	Hot / Cloud / Cold	Free	No	Yes	Hacked when downloading a malicious version – Reported 1400 BTCs had been hacked
<u>Mycelium</u> Best for Mobile Users	Hot / Cloud / Cold	Free	Yes	Yes	Vulnerable to number generator exploits that could be used for theft
<u>Ledger Nano X</u> Best Hardware Wallet 	Cold / Cloud	\$119	Yes	Yes	Bad Ledger & Blind Ledger Attack https://www.youtube.com/watch?v=BZnflNZB3bw
<u>Trezor Model T</u> Best for a Security 	Cold	\$195	Yes	Yes	Vulnerable to physical hacking attacks https://www.youtube.com/watch?v=BZnflNZB3bw
<u>Ledger Nano S</u> Best Bang for Your Buck 	Cold	\$59	Yes	Yes	More secure by its open-source feature, but weak to physical hacking where the device is opened
 VX-Lock &  VX-Lock Pro Best for Desktop Users	Cold	\$10 / \$12	No	Yes	Most secure by unique PKID & Access Code along with encrypted or cloaked transactions



5. IR Analysis

IR & Expected Revenue Sharing

Revenue/Expense	By June of 2025	By Dec. of 2025	By Dec. of 2026	Remarks
Revenue - Subscription Charge of Public Wallet	100,000 Users X 10~12 USD/Yr. = 1.0~1.2 M. USD	500,000 Users X 10~12 USD/Yr. = 5.0~6.0 M. USD	3,000,000 Users X 10~12 USD/Yr. = 30~36 M. USD	Minimum Revenue Basis
Expense – Share to VIP Partners and Bonus Partners	40% (0.40~0.48 M. USD) ÷ (1K Partner+0.3K Bonus Partner) =307~379 USD/Person)	40% (2.0~2.4 M. USD USD) ÷ (1K Partner+1.0 K Bonus Partner)=1.0~1.2 K USD/Person)	40%(12 M. ~14.4 M. USD ÷ (1K Partner+1.5K Bonus Partner)= 4.8~5.8K USD/Person)	Earn 400~500 USD/Mon.!
Expense – AD, Operating & Personnel Expenses	0.30 M. USD	1.0 M USD	5,0 M USD	Will be increased year by year.
Operating Profit	0.30~0.42 M. USD	2.0M~2.6 M. USD	13.0~16.6 M USD	
Net Profit	0.24~0.34 M. USD	1.60~2.08 M. USD	10.40~13.28 M. USD	Corporate Tax ¹

¹ – Korean Corporate Tax is 20% of below the revenue of 17 Mil. USD and 22% below 230 Mil. USD.

6. Exit Strategy

Exit through NFT Exchange after realizing high profits

